Tips for Responding to a Solicitation

- ✓ If you run into any issues or have questions on how to submit a response please contact our helpdesk at <u>erphelpdesk@hrsd.com</u> or by phone at (757) 460-7318.
- ✓ Please allow as much time as possible when submitting your response.
- ✓ We recommend going into the system early to enter as much information as you can prior to the due date and time of the solicitation.

1. If you cannot find a solicitation

- a. This can be caused if an incorrect search criteria type is selected.
- b. The system automatically defaults to "Title"
- c. Search by Title: search by one word so that it brings back more results. The % symbol should be put in front of the word to bring back all results containing the word.

Ex. %test			
Solicitations			
Search Open Solicitations	Title •	%test	Go

- d. Search by Number: select "Number" from the drop down menu then enter the number and click "Go".
- e. This search will only bring back solicitations that are available to respond to. Solicitations in any other status are not viewable.
- f. If you do not fill anything in that field and just hit "Go", it will take you to a detail search page. On this page, you are unable to use the % symbol in front of the word you are searching for.

8 Error			
Please fill in search criteria values in at le begin with a "%" or "_" for at least one of		, Title, Category, Contact, Line, Event. Note that the search c	riteria values should no
begin with a % or _ for at least one of	the listed fields.		
Active Negotiations			
Search			
Note that the search is case insensitive			
		Contact	
Number			
Number Title	%test	Line	
	%test	Event	

2. Entering Information on the Header and Lines Tabs

- a. Do not click the "Continue" button until you are ready to submit your response
- b. You must enter in all required information on the "Header" tab to submit your response
 - i. If you have not entered all required information on the "Header" tab and click "Continue" you will receive the following error:

S Error A response value is required for requireme	nt Number of service locations for this business?.	
Create Response: 500101 (Solicitatio	n 400106)	
		Cancel View Solicitation Response By Spreadsheet Save Draft Continue
Procession Table reveal physics and Trile	Roller Assembly Replacements in Digesters #1 and #2 (CIP) - Support Sys	Time Left 16 days 23 hours Due Date 25-Dec-2015 08:38:39

- c. You must click on the "Lines" tab to enter pricing information
 - i. Pricing information must be provided on at least one line item to submit your response
 - ii. If you have not filled in any pricing information and click "Continue" you will receive the below error:

B Error You m		e on at lea	ast on	e line in the RFQ.							
Create R	espons	se: 5000	17 (S	Solicitation 400097)							
						Cancel	View RFQ	Respond By S	preadsheet	Save Draft	<u>C</u> ontinue
		T	itle	test webcenter attachments canceled	when solicitation is		Time Left Due Date	5 days 23 h 30-Sep-2015			
Header	Lines										
		Supplier Precision		MG LLP ecimals maximum	Supplier Referen Note to	nce Number o Purchaser					

3. Prematurely Clicking Continue without all Required Information

- a. If you click "Continue" without filling in a price on the Header or Lines screen, you will receive an error
- b. The "Continue" button is the step just before you submit your response so the system will not allow you off this page without all of the required information filled out.

Solicitations >											
Solicitations >											
You must respond on at le	east one line	in the Solicitation	n.								
Create Response:	504210 (Solicitatio	n 402856	-2)		Cancel	View S	Solicitation R	esponse By Spreadsheet	Save Draft	<u>C</u> ontinue
Header Lines	Title A	tlantic Treatmen	t Plant Adminis	tration	Building				days 5 hours Mar-2017 14:00:00		
🗐 🎜 🕞 🌞 🖷											
Line	Ship-To	NIGP Code	Price	Unit	Target Quantity	Response Q	uantity	Need-By Date	Promised Date	Response	Update
1 Construction Cont 🎯	Eng								Ú.	Yes v	1
Indicates more informati	on requested	I. Click the Upda	te icon.								

4. Entering Line Item and Pay Item Information

- a. You MUST click "Update" on each line item to enter the pay item information
- b. If you just enter the amount on the line and do not click the "Update Icon" button, you will get an error that the line amount must equal the sum of the pay items.

Error Line amount 2500 must b Response Price is a requi A response value is requi A response value is requi	red field for I red for requir	ine 1, Pay Item 1. ement President's	s Name Addre	ss or e	enter N/A if not applica					
Create Response:	504210	Solicitatio	n 402856	-2)		Cancel Vie	w Solicitation	Response By Spreadsheet	Save Draft	Continu
Header Lines	Title A	tlantic Treatment	Plant Adminis	tration	Building			15 days 5 hours 4-Mar-2017 14:00:00	1	
🔯 😂 🕞 🍄 🔻 🎟										
Line	Ship-To	NIGP Code	Price	Unit	Target Quantity	Response Quant	ity Need-By D	ate Promised Date	Response	Update
1 Construction Cont ⊚	Eng		2500					ŝ	Yes v	1

- c. To fix this error you must click on the "Update Icon" (pencil to the right of the screen).
- d. A new screen will open; you will find the "Pay Item" field that needs to be filled in.

Create Response 5	04209: Line 1 (Sol	icitation 402856-2)				Cance)	Save Draft	Apply
l⊋	Description	Construction Contract		Due Date	24-Mar-2017 14:00:00			
	item			Ship To				
	Rev			Need-By Date				
	Unit			Promised Date		10		
	NIGP Code							
	Price	2500						
Retainage								
		Retainage Rate (%) 5						
Pay Items								
IP Total pay item amoun	t must add up to the line am	ount						
X250.								
Pay Item	Туре	Description	Bid F	rice Promised Date		A	ttachments	
1	Lump Sum	Lump Sum for all work		16			43	
Notes								
Note to Buyer								

- e. If there is only one pay item, enter the same amount that you entered on the line item (previous screen).
- f. If there is more than one pay item, the value of all pay items must equal the value of the line item.
- g. Enter the amount in the "Bid Price" field for each pay item and then click "Apply".

Create Response	504209: Line 1 (50	Icitation 402856-2)					Cancel Save Draft Apply
	Description	Construction Contract			Due Date 24-Mar-2017	14:00:00	4
	Rem				Ship-To Eng		
	Rev				Need-By Date		
	Unit				Promised Date	5 ₀	
	NIGP Code						
	Price	2500					
Retainage							
		Reta	iinage Rate (%) 5				
Pay Items							
TIP Total pay item am	ount must add up to the line am	ount.					
X250.							
Pay Ite	m Type	Description		Bld Price	Promised Date		Attachments
	t Lump Sum	Lump Sum for all work		2500	31-Mar-2017 08:54:25 1%		\$ 13
Notes							
Note to Buyer							

h. If the "Pay Item" and "Line Item" amounts are not equal and you click the "Continue" button you will get an error:

Solicitations >											
8 Error											
1. Line amount 2500 must b 2. A response value is requi 3. A response value is requi	ired for requir	ement Presiden	's Name Addre	ess or e	enter N/A if not applica						
Create Response:	504210 ((Solicitatio	n 402856	-2)		Cancel	View Solic	itation Res	sponse By Spreadsheet	Save Draft	Continue
Header Lines	Title A	tlantic Treatmen	t Plant Adminis	tration	Building			ne Left 15 d e Date 24-Mi	ays 5 hours ar-2017 14:00:00		
👿 🎜 🖻 🔅 🗕 💷											
Line	Ship-To	NIGP Code	Price	Unit	Target Quantity	Response Q	uantity Ne	ed-By Date	Promised Date	Response	Update
1 Construction Cont 🎯	Eng		2500						tie	Yes ¥	1
Indicates more informati	ion requested	I. Click the Upda	te icon.								

- i. To fix this error: You must update the line with the correct price and then click "Apply".
- j. You will be returned to the original screen

5. How to Fix a "Header" Tab Error Message

a. If all required information on the "Header" tab is not filled in completely, you will receive the following errors:

Error from the "Line" Tab

test

Short Text

test

eate Response	504210 (Solicitation	402856	-2)		Connect	16	-lisitation P	Deserves De Onesedales et	Cause David	0 antinu
eate Response.	504210 (Concitation	1402030	-2)		Cancel	View S	Solicitation F	Response By Spreadsheet	Save Draft	Continu
eader Lines	Title <u>A</u>	lantic Treatment	Plant Adminis	tration	Building			Time Left 15 Due Date 24	5 days 5 hours -Mar-2017 14:00:00	1	
X 2 • 🔅 🕶 🖩											
Line	Ship-To	NIGP Code	Price	Unit	Target Quantity	Response Q	Juantity	Need-By Dat	te Promised Date	Response	Update
Lille	emp is			•	in get Quantity		cuantity	,,			
Indicates more informe	Eng tion requested	. Click the Update	2500						tio I	Yes v	1
a) Indicates more informe or from the ' citations > Error A response value is requ	Eng tion requested 'Header	. Click the Update " Tab	2500	ess or e	anter N/A if not applic	able:.	aunity		1	Yes ¥	/
I Construction Cont Indicates more information or from the " citations > Error	Eng tion requested (Header	. Click the Update " Tab ement President' ement Also provid	2500 e icon.	ess or e	anter N/A if not applic	able:.			esponse By Spreadsheet		Continu
1 Construction Cont Indicates more information or from the " citations > Error A response value is required a respon	Eng tion requested 'Header ured for requir so4210 (. Click the Update " Tab ement President' ement Also provid	2500 e icon. s Name Addre de state of Inc n 402856	ess or e corpora -2)	enter N/A if not applic. Ition or N/A if not appl	able:. Icable:.		olicitation R			Continu
1 Construction Cont Indicates more information or from the " citations > Error A response value is required a respon	Eng tion requested 'Header 'Header 'For required for require 504210 (Title At	. Click the Update " Tab ement President" ement Also provi Solicitation	2500 e icon. s Name Addre de state of Inc n 402856	ess or e corpora -2)	anter N/A if not applic tion or N/A if not appl Building	able:. Icable:.	View Sc	olicitation R Time Left 15 Due Date 24-	esponse By Spreadsheet 5 days 5 hours		Continu 1

- From Supplier a. Return to the "Header" tab to get back to the requirements list
- b. Now you can scroll down until you get to a field that has not been filled in and make your updates.

09-Mar-2017

One-Time

1

AMURPHY@HRSD.COM

c. If at any time you are entering requirement information and you use letters instead of numbers in a numeric field you will get the below error.

Number of year's business has been in operation?	ebsdevap3.hrsd.com:8000 says:	×
Number of Employees?	Form validation failures: Value "asdf" in "Value" is not a number.	
Number of year's experience providing/servicing same or similar goods/servic		ок
Number of employees of this business who are certified for servicing the equi	ipment referenced in this solicitation?	(Numeric Vilker only)
Number of service locations for this business?		(Humeric Value only)
Addresses of these service locations if applicable (type here or attach copy of	f the address list to this online response)	aadt
⊿ License Requirements		
Contractor Name (if not applicable enter N/A in the field)		and
Subcontractor (if applicable otherwise enter N/A in the field)		aaf
For Construction Services please select license class type		Class A •
Virginia Contractor Number		(Numeric Value only)

6. More Information Requested

a. The system will indicate that more information is requested, you MUST click the "Update" button to view additional information.

Line	Ship-To	NIGP	Price	Unit	Target Quantity	Response Quantity	Need-By Date	Promised Date	Response	Update
1 Enter Mobilizatio 🎯	Design- Const SS	1	3				14-Mar-2017 23:06:01 to 14- Mar-2017 23:06:09	14-Mar-2017 2 🚱	Yes •	1
2 HRSD Force Main 1 🎯	Eng		3	Linear Foot (Feet)	994	994		00	Yes •	0
3 Restrained Joints 🚳	Eng		5	Linear Foot (Feet)	677	677		60	Yes •	1
4 Force Main Ductil	Eng		4	Each	6	6		61	Yes •	1
5 Force Main Ductil 🎯	Eng		4	Each	2	2		60	Yes •	1
6 Force Main Ductil 🎯	Eng		6	Each	1	1		10	Yes •	1
7 Valves / 24-Inch	Eng		1	Each	2	2		Pie	Yes •	1
8 Tapping Sleeve an 🚳	Eng		1	Lump Sum	1	1		no	Yes *	1
9 Air Valve Assembl	Eng		1	Each	2	2		re .	Yes •	1
10 Connections to Ex 🎯	Eng		1	Each	1	1		60	Yes •	1
11 Connections to Ex 🚳	Eng		11	Each	1	1		60	Yes ¥	1
12 Utility Trench Pe 🎯	Eng			Linear Foot (Feet)	950			69	No •	1
13 Pavement Milling 🎯	Eng		1	Square Yard (s)	4,110	4110		60	Yes •	1
14 Asphalt Pavement 🎯	Eng		1	Ton (s)	485	485		60	Yes ¥	1
15 Force Main Abando 🧑	Eng		1	Lump Sum	1	1		100	Yes •	1
16 Extra Excavation 🎯	Eng		1	Cubic Yard (s)	100	100		00	Yes •	1
17 Corrosion Protect 🎯	Eng			Lump Sum	1			10	No •	1
18 Maintenance of Tr 🎯	Eng		1	Lump Sum	1	1		10	Yes *	1
19 Water Main Abando 🎯	Eng			Lump Sum	1.			69	No V	1

Indicates more information requested. Click the Update icon.

b. You can now view the additional information (retainage, etc.) associated with each line item.

Create Response 50	4267: Line 1 (Solicitation 402893			🛱 3 Unread MessagesL	ine 2: HRSD Force Ma	n Installa*	Go	Cancel	Save Draft	Apply
	Description Item Rev Unit NIGP Code Price	Enter Mobilization as a Lump	Sum Amount		Ship-To Need-By Date	14-Mar-2017 14.00.00 Design-Const SS 14-Mar-2017 23.06.01 to 14-Mar-2017 23.06.09	14-Mar-2017 Na	23 06 09			
Retainage											
		1	Retainage Rate (%) 5								
Notes											
Note to Buyer]							
Attachments											
Add Attachment											
Title	Туре	Description	Category	Last Updated By	Last Updated	Usag	e	Uş	date	Dele	te
No results found.											

- c. NOTE: Some line items will have additional information that needs to be entered and others will not. It is important to look at each line item with the "more information requested" symbol.
- d. In the below example the tip about clicking the update icon is visible but the line item itself does not have the indicator because there is no additional information to view or enter for this line item.

0	4200 (Solici	tation 402924)			Cance	View Solicitation	Response By Spreadsh	eet Save Dra	t <u>Continu</u>
feader Lines	Title	Removal and losta	llation of Carpet - NS	Electrical/Instrumentation			i days 6 hours 7-Mar-2017 14:30:00			
)⊈ 27 17 Or v III Line	Ship-To	NIGP Code	Price Unit	Target Quantity	Response Quantity	Need-By Date	P	romised Date	Response	Update
1NS E&I Office / S	Support Sys					20-Mar-2017 11:36:19 to 20-Mar-2017 11	36:21	16	No *	1

e. NOTE: If pay items are not listed and you do not click the update icon and click "Continue" the system takes you to the review and submit page

7. Amended Solicitations

- a. If a solicitation is being amended after you have started your response, the price fields may become unavailable.
- b. Save your response
- c. After the amendment is completed, open your draft response, the fields will become available for responding.

1 😂 🖻 🌣 ne	Ship-To	NIGP Code	Response Price Unit	Target Quantity	Response Quantity
Contractor shall	NTP		34 Each	1	1
aunder Covers fo	NTP		34 Each	2	2
Freight costs, if	NTP		234		

8. Saving Your Response

- a. You can save your response at any time
- b. Click "Save Draft" and the system will display a confirmation that what has been entered up until this point has been saved.
- c. If additional information is needed and you must click on the Update Icon button which is the pencil to the right of the screen.

Solicitations >											
🔁 Confirmation											
Response 504210 for Sol	licitation 4028	56-2 (Atlantic Tre	eatment Plant	Admin	istration Building) has	been saved as a d	draft.				
Create Response:	504210 (Solicitatio	n 402856	-2)		Cancel	View So	licitation	Response By Spreadsheet	Save Draft	Continue
Header Lines	Title A	lantic Treatment	Plant Adminis	tration	Building				5 days 5 hours -Mar-2017 14:00:00	1	
Line	Ship-To	NIGP Code	Price	Unit	Target Quantity	Response Qu	antity	Need-By Da	te Promised Date	Response	Update
1 Construction Cont 🎯	Eng								6 0	Yes 🔻	1
Indicates more informati	on requested	. Click the Updat	e icon.								

9. Viewing Your Response in a Printable View

a. Once all required Header and Line pricing information is completed, click the "Continue" button

b. On the next page, click on "Printable View" which will open a PDF version of your response. Create Response 500101: Review and Submit (Solicitation 400106)

			Cancel	Back	Validate	Save Draft	Printable View	Sub <u>m</u> it
Header								
Title Supplier Solicitation Currency Response Currency	Roller Assembly Replacements in Digesters #1 and #2 (CIP) - Support Sys ZZ Test Supplier USD USD	Time Left Close Date Response Valid Until Supplier Reference Number Note to Buyer	16 days 23 ho 25-Dec-2015 0					

10. Finalizing Your Response

- a. Once all updates are made and there are no errors you can click the "Continue" button
- b. The review and submit page will open
- c. Review the information you have entered, if you are satisfied with the information you have input then click "Submit".

Creat	e Response 50420	9: Review an	d Submit (Solicita	ation 402856-2)				Con	cet (Back) (M	abdate Save Draft	Printable View Submit
Heade	r										
Attach	H	Supplier	USD	dmunistration Building			Cie Response Vi Supplier Reterence	Number to Buyer	00		1
Title -		Descrip	don 🗢	Category	Last Up	dated By 🙃	Last Upda	tod 🖴	Usage 🗠	Updat	e Delete
test	tinort Text	test		From thuppher		WEHRED COM	09-Mar-201	17	One-Time	2	12
Dit C	ements (Ph. O • III) I Details I Hide All Details Section										
*	Company information										
	Communications										
	Bidder Ceratication										
	Bidder's Astonowledgemen	da									
Lines											
				Response Total (USD)	2,500.00						
	(F) 💠 🕶 💷										
Select		Line	Ship-To	Start Price	Target Price	Price (USD) Unit	Target Quantity	Response Quantity		Need-By Date	Promised Date
1187-	Construction Cont.	1.Construction C	ontEng			2500			2.500.00		

d. Once you click "Submit" the system will generate a confirmation page to let you know your response has been submitted.

Create Re	sponse 504209:	Review an	d Submit (Solicitati	on 402856-2)			Cancel	Back	Validate	Save Draft	Printable View	Subm
Header												
Attachments	Resp		USD	inistration Building								
Title	Туре	Descrip	tion 🗠	Category	Last Updated By	Last Updated 🗠		Isage and		Upda	ate D	elete
TIDEXX												
heat	Ghort Text	test		rre Confirm	ation			one Time		2		8
	Ghort Text	lest		Confirm	ation 19 for Solicitation 402856-2 (Allantic Treatment Plant A			One Time		1		8

e. If you still want to confirm your response was submitted you can also go back to the sourcing home page and view your active responses:

Welcome, Amy Murphy. Your Active and D	raft Responses								
Press Full List to view all	your company's responses.	-							Full Lis
32 2 16 Q · III	_								
Response Number	Response States S	upplier Site	Negotiation Number	Title		Туре	Time Left	Monitor	Unread Messages
504209 Active			402650-2	Atlantic Treatment Plant Administration B	uilding Solicitation		15 days 6 hours	(BEERE)	0
Supplier Site		Negot	tiation Number		Title	Туре	•	Time Left	
14 2 13 Q - 11									Full Lis
No results found.									
Quick Links									
	View Responses								
Manage									