## **Supplier Registration**

| Step | Action   |
|------|--|
| 1.   | This is the beginning of the HRSD Supplier Registration.   |
|      | <b>Note:</b> Any fields with an asterisk, "*" is a required field. Registration cannot be completed without supplying the requested information for the Required fields. |
|      | Click in the <b>Company Name</b> field.  |
|      |  |
| 2.   | Enter the desired information into the <b>Company Name</b> field.  |
|      | For this example, enter a valid value e.g. "ABC COMPANY".  |
| 3.   | Press [Tab].   |
| 4.   | Enter the desired information into the <b>Tax Country</b> field.   |
|      | Enter a valid value e.g. "United State".   |
| 5.   | Click the Quick Select button for United States.   |
|      |  |
| 6.   | Click in the <b>Taxpayer ID</b> field.   |
|      |  |
| 7.   | Enter the Taxpayer ID Number or Social Security Number into the <b>Taxpayer ID</b> field.  |
|      | Enter a valid value e.g. "54-1245678".   |
| 8.   | Press [Tab].   |
| 9.   | Enter the email address for the primary contact from your company into the <b>Email</b> field.   |
|      | Enter a valid value e.g. "jdoe@abc.com".   |
| 10.  | Press [Tab].   |
| 11.  | Enter the first name of the primary contact into the <b>First Name</b> field.  |
|      | Enter a valid value e.g. "John".   |
| 12.  | Press [Tab].   |
| 13.  | Enter the last name of the primary contact into the <b>Last Name</b> field.  |
|      | Enter a valid value e.g. "Doe".  |
| 14.  | Press [Tab].   |
| 15.  | Enter the area code of the primary contact into the <b>Phone Area Code</b> field.  |
|      | Enter a valid value e.g. "727".  |
| 16.  | Press [Tab].   |
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| 17. | Enter the phone number of the primary contact into the <b>Phone Number</b> field.   |
|-----|---|
|     | Enter a valid value e.g. "123-4567".  |
| 18. | Click the <b>Next</b> button.   |
| 19. | The Additional Details page displays.   |
|     | Click in the <b>Additional Information</b> field.   |
|     |   |
| 20. | Enter any special or detailed information into the <b>Additional Information</b> field.                                       |
|     | Enter a valid value e.g. "Enter any special information to the Supplier Administrator".                                       |
| 21. | Press [Tab].  |
| 22. | Click the Create button.  |
|     | Create  |
| 23. | The Create Address page displays.   |
|     | Click in the Address Name field.  |
|     |   |
| 24. | Enter the requested information into the <b>Address Name</b> field.   |
|     | Enter a valid value e.g. "General".   |
| 25. | Press [Tab].  |
| 26. | Enter the primary mailing address into the <b>Address Line 1</b> field.   |
|     | Enter a valid value e.g. "123 Drive".   |
| 27. | Press [Tab].  |
| 28. | If you have a suite number or additional address information, you may enter that information on the additional Address Lines. |
|     | For this example, just use Address Line 1.  |
|     | Click in the City/Town/Locality field.  |
|     |   |
| 29. | Enter the city information into the City/Town/Locality field.   |
|     | Enter a valid value e.g. "Virginia Beach".  |
| 30. | Press [Tab].  |
| 31. | Enter the state information into the <b>State/Region</b> field.   |
|     | Enter a valid value e.g. "VA".  |
| 32. | Press [Tab].  |
| 33. | Enter the zip code into the <b>Postal Code</b> field.   |
|     |   |

|     | Enter a valid value e.g. "23455".  |
|-----|--|
| 34. | Press [Tab].   |
| 35. | Click the <b>Apply</b> button.   |
| 36. | Press [Page Down].   |
| 37. | In the <i>Business Classifications-Diversity &amp; Licenses</i> section enter any Diversity statuses and Licenses that are applicable.  For this example, click the <b>5. Certificate of Insurance</b> option. |
|     |  |
| 38. | Click in the <b>5. Certificate of Insurance - Certificate Number</b> field.  |
| 39. | Enter the Certificate Number into the <b>5. Certificate of Insurance - Certificate Number</b> field.   |
|     | E  |
| 40  | Enter a valid value e.g. "CO1-12345".  |
| 40. | Press [Tab].   |
| 41. | Enter the name of the insurance agency into the 5. Certificate of Insurance - Certifying Agency field.   |
|     | Enter a valid value e.g. "Agency Name".  |
| 42. | Press [Tab].   |
| 43. | Enter an Expiration Date.  |
|     | <b>Note:</b> If your certificate has more than one expiration date you should select the <u>earliest expiration date</u> .   |
|     | To enter the Expiration Date, Click the Calendar button.   |
| 44. | Click the Choose Year list.  |
|     | 2015   |
| 45. | Select the <i>Expiration Date</i> for your insurance.  |
|     | For this example, click the <b>2016</b> list item.   |
| 46. | Click the March 31, 2016 link.   |
|     | <u>31</u>  |
| 47. | Click the Create button to add Commodity Codes to your profile.  Create  |
| 48. | You can either Browse all Products and Services or you can Search for Specific Code(s) and Products.   |
|     | For this example, click the Search for Specific Code and Product option.  Seach for Specific Code and Product  |
|     | ·  |

| 49. | The Add Products and Services page displays.  |
|-----|---|
|     | Click in the <b>Description</b> field.  |
|     |   |
| 50. | Enter the description or a partial description of the product or service into the <b>Description</b> field.   |
|     | <b>Note:</b> The use of a wildcard, "%", will reduce the number of items returned in a search of products and services. A wildcard in between two words will bring back results that include either word. |
|     | Enter a valid value e.g. "%electric%motor".   |
| 51. | To find all of the commodity codes with the keywords entered in the search,   |
|     | Click the <b>Go</b> button  |
| 52. | The results of your search are displayed. Note that there may be more than 10 items returned for your search.   |
|     | Click the Next 10 link to find the code(s) you want to select.  Next 1  |
| 53. | Select the <b>Box</b> for the Commodity Code you want.  |
|     | Repeat for multiple codes.  |
| 54. | Click the Apply button.   |
|     | Apply   |
| 55. | Press [Page Down].  |
| 56. | Click the <b>Next</b> button.  Next   |
| 57. | The Profile Attributes page displays.   |
|     | Click the <b>Type of Business</b> list.   |
|     |   |
| 58. | Select the your type of business.   |
|     | For this example, click the Manufacturer Representative/Distributor list item.  |
|     | Manufacturer Representative/Distributor   |
| 59. | Click the Next button.  |
| 60. | The Attach W-9 page displays.   |
|     | You will need to attach a copy of your current W-9 form to this registration.   |
|     | Click the <b>Add Attachment</b> button.   |
|     |   |

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|     | Add Attachment   |
| 61. | Click in the <b>Title</b> field.   |
|     |  |
| 62. | Enter a name of the document you are attaching into the <b>Title</b> field.  |
|     | Enter a valid value e.g. "W-9".  |
| 63. | Click in the <b>File</b> field to upload your W-9 file.  |
|     | Note: PDF or Word documents are recommended.   |
|     | Browse   |
| 64. | Select the <b>W-9 Form</b> from a folder on your computer.   |
|     | ™ W-9 Form   |
| 65. | The file you uploaded should be attached.  |
|     | Click the <b>Apply</b> button.   |
|     | Apply Apply  |
| 66. | Note: A Confirmation message will display if your attachment was successfully attached to this registration.   |
|     | By clicking Submit, this will submit the Supplier Registration to HRSD for processing.   |
|     | Click the <b>Submit</b> button.  |
|     | Chek the Submit button.  |
|     | Submit   |
|     |  |
| 67. | A Confirmation message displays indicating that your Supplier Registration has successfully been submitted to HRSD.  |
| 68. | After the Supplier Registration Request is processed by HRSD, an email similar to this one will be sent to you. The email will include login instructions. |
| 69. | This topic covered:  |
|     | - Registering as a new Supplier with HRSD  End of Procedure.   |