



May 30, 2024

Notice of Listed Event – Incurrence of Finance Obligation

In accordance with the continuing disclosure undertakings made by the Hampton Roads Sanitation District (the “District”) in connection with the issuance of the bonds identified on Exhibit A hereto (the “Bonds”), notice of the following event with respect to the District is hereby provided:

On May 30, 2024, the District issued its Wastewater Revenue Bond (the “2024 CIP Project Local Bond”) in the principal amount of \$80,000,000 to the Virginia Resources Authority (the “Authority”), as Administrator of the Virginia Water Facilities Revolving Fund (the “Fund”), in order to provide financing for improvements to the District’s 2024 CIP Project.

The 2024 CIP Project Local Bond bears interest at the rate of 2.20% per annum, payable on April 1, 2026, and thereafter principal and interest payable on each April 1 and October 1, commencing October 1, 2026, and a final maturity date of October 1, 2045.

The 2024 CIP Project Local Bond is issued in accordance with the Master Financing Agreement, dated as of February 1, 2016, as amended to the date hereof, and as supplemented by the Supplement to Master Financing Agreement, dated as of May 1, 2024, each between the Authority, as Administrator of the Fund, and the District.

The 2024 CIP Project Local Bond is secured under the Trust Agreement, dated as of October 1, 2011, by and between the District and The Bank of New York Mellon Trust Company, N.A., as trustee, as amended and restated on March 1, 2016, as further amended and supplemented (as so amended and supplemented, the “Trust Agreement”). Under the Trust Agreement, the 2024 CIP Project Local Bond is secured on a parity with all Parity Obligations (as defined in the Trust Agreement) of the District.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or in this Notice.

Sincerely,

A handwritten signature in black ink, appearing to read 'A. Smith', is written over a horizontal line.

Deputy General Manager and
Chief Financial Officer

	Bond Series	Maturity Date	CUSIP #
	Wastewater Revenue Bonds, Series 2016A	August 1, 2024	409327HC0
	Wastewater Revenue Bonds, Series 2016A	August 1, 2025	409327HU0
	Wastewater Revenue Bonds, Series 2016A	August 1, 2025	409327HD8
	Wastewater Revenue Bonds, Series 2016A	August 1, 2026	409327HV8
	Wastewater Revenue Bonds, Series 2016A	August 1, 2027	409327JU8
	Wastewater Revenue Bonds, Series 2016A	August 1, 2028	409327JV6
	Wastewater Revenue Bonds, Series 2016A	August 1, 2029	409327HG1
	Wastewater Revenue Bonds, Series 2016A	August 1, 2032	409327HW6
	Wastewater Revenue Bonds, Series 2016A	August 1, 2035	409327HS5
	Wastewater Revenue Bonds, Series 2016A	August 1, 2036	409327HT3
	Variable Rate Wastewater Revenue Bonds - Series 2016B	August 1, 2046	409327HZ9
	Wastewater Revenue Bonds - Series 2017A	October 1, 2027	409327JA2
	Wastewater Revenue Bonds - Series 2017A	October 1, 2028	409327JB0
	Wastewater Revenue Bonds - Series 2017A	October 1, 2029	409327JC8
	Wastewater Revenue Bonds - Series 2017A	October 1, 2030	409327JD6
	Wastewater Revenue Bonds - Series 2017A	October 1, 2031	409327JE4
	Wastewater Revenue Bonds - Series 2017A	October 1, 2032	409327JF1
	Wastewater Revenue Bonds - Series 2017A	October 1, 2033	409327JG9
	Wastewater Revenue Bonds - Series 2017A	October 1, 2037	409327JK0
	Wastewater Revenue Bonds - Series 2017A	October 1, 2038	409327JL8
	Wastewater Revenue Bonds - Series 2017A	October 1, 2039	409327JM6
	Wastewater Revenue Bonds - Series 2017A	October 1, 2040	409327JN4
	Wastewater Revenue Bonds - Series 2017A	October 1, 2041	409327JP9
	Wastewater Revenue Bonds - Series 2017A	October 1, 2042	409327JQ7
	Wastewater Revenue Bonds - Series 2017A	October 1, 2043	409327JR5
	Wastewater Revenue Bonds - Series 2018A	October 1, 2024	409327KC6
	Wastewater Revenue Bonds - Series 2018A	October 1, 2025	409327KD4
	Wastewater Revenue Bonds - Series 2018A	October 1, 2026	409327KE2
	Wastewater Revenue Bonds - Series 2018A	October 1, 2027	409327KF9
	Wastewater Revenue Bonds - Series 2018A	October 1, 2028	409327KG7
	Wastewater Revenue Bonds - Series 2018A	October 1, 2029	409327KH5
	Wastewater Revenue Bonds - Series 2018A	October 1, 2030	409327KJ1
	Wastewater Revenue Bonds - Series 2018A	October 1, 2031	409327KK8
	Wastewater Revenue Bonds - Series 2018A	October 1, 2032	409327KL6
	Wastewater Revenue Bonds - Series 2018A	October 1, 2033	409327KM4
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2025	409327LD3
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2026	409327LE1
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2027	409327LF8
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2028	409327LG6
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2029	409327LH4
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2030	409327LJ0
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2031	409327LK7
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2032	409327LL5
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2033	409327LM3
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2034	409327LN1
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2035	409327LP6
	Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2039	409327LQ4
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2024	409327LT8

Exhibit A
Continued

	Bond Series	Maturity Date	CUSIP #
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2025	409327LU5
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2026	409327LV3
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2027	409327LW1
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2028	409327LX9
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2029	409327LY7
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2030	409327LZ4
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2031	409327MA8
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2032	409327MB6
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2033	409327MC4
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2034	409327MD2
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2035	409327ME0
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2036	409327MF7
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2037	409327MG5
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2038	409327MH3
	Wastewater Revenue Bonds Refunding, Series 2024A	November 1, 2039	409327MJ9
	WIFIA Loan - SWIFT - Tranche 1 Project	April 1, 2060	409327LR2
	WIFIA Loan - SWIFT - Tranche 2 Project	June 1, 2060	409327LS0