

June 27, 2016

Notice of Listed Event

In accordance with the continuing disclosure undertakings made by the Hampton Roads Sanitation District (the "District") in connection with the issuance of the bonds identified on Exhibit A hereto (the "Bonds"), notice of the following event with respect to the Bonds is hereby provided:

Under the Trust Agreement, dated as of March 1, 2008 (as supplemented to the date hereof, the "Senior Trust Agreement"), between the District and The Bank of New York Mellon Trust Company, N.A., as successor trustee (the "Trustee"), relating to the Senior Obligations (as defined in the Senior Trust Agreement) of the District, the District is required to deposit an amount at least equal to the Debt Service Reserve Fund Requirement (as defined in the Senior Trust Agreement), calculated in accordance with the Senior Trust Agreement following the commencement of a Reserve Funding Period, as defined in the Senior Trust Agreement. As a consequence of entering a Reserve Funding Period, on October 14, 2014, the District deposited an amount equal to the then-applicable Debt Service Reserve Fund Requirement to the Debt Service Reserve Fund established pursuant to the Senior Trust Agreement. "Senior Obligations" does not include the Subordinate Bonds referred to in this Notice or any other Subordinated Indebtedness, as defined in the Senior Trust Agreement, of the District.

The District has, for its Fiscal Years ended June 30, 2014, and June 30, 2015, maintained a Liquidity Ratio (as defined in the Senior Trust Agreement) of at least 1.35, and a Debt Service Coverage Ratio (as defined in the Senior Trust Agreement) of at least 1.35. As a consequence thereof, the Reserve Fund Revised has, in accordance with the Senior Trust Agreement, ended, and accordingly, the Debt Service Reserve Fund Requirement is zero. On June 27, 2016, the Trustee returned all funds then on deposit in the Debt Service Reserve Fund established under the Senior Trust Agreement to the District.

Amounts deposited in the Debt Service Reserve Fund only secure Bonds issued under and secured by the Senior Trust Agreement. Accordingly, this Notice is being provided with respect to Subordinate Bonds for informational purposes only.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or in this Notice.

Sincerely,

A handwritten signature in black ink that reads "Jay Bernas". The signature is written in a cursive, flowing style.

Jay Bernas  
Chief Financial Officer/Director of Finance

**Exhibit A**

**HRSD**  
Bond Series CUSIP Number and Maturity Date  
May 2016

<b>Bond Series</b>	<b>Maturity Date</b>	<b>CUSIP #</b>
<b>Wastewater Revenue Bonds, Series 2008</b>	April 1, 2017	409327BY8
	April 1, 2018	409327BZ5
<b>Wastewater Revenue Bonds, Series 2009B</b>	November 1, 2016	409327DK6
	November 1, 2017	409327DL4
	November 1, 2018	409327DM2
	November 1, 2019	409327DN0
	November 1, 2020	409327DP5
	November 1, 2021	409327DQ3
	November 1, 2029	409327DR1
	November 1, 2039	409327DS9
	November 1, 2022	409327DT7
	November 1, 2023	409327DU4
<b>Wastewater Revenue Bonds, Series 2011</b>	November 1, 2016	409327EB5
	November 1, 2017	409327EC3
	November 1, 2018	409327ED1
	November 1, 2019	409327EE9
<b>Wastewater Revenue Bonds, Series 2012A</b>	January 1, 2017	409327EZ2
	January 1, 2018	409327FA6
	January 1, 2019	409327FB4
	January 1, 2020	409327FC2
	January 1, 2021	409327FD0
	January 1, 2029	409327FM0
	January 1, 2030	409327FN8
	January 1, 2031	409327FP3
	January 1, 2032	409327FQ1
	January 1, 2033	409327FR9
	January 1, 2034	409327FS7
	January 1, 2039	409327HY2
	January 1, 2044	409327FU2
<b>Subordinate Wastewater Revenue Bonds - Series 2012</b>	October 1, 2016	409327FY4
	October 1, 2017	409327FZ1
	October 1, 2018	409327GA5
	October 1, 2019	409327GB3
	October 1, 2020	409327GC1
<b>Wastewater Revenue Bonds, Series 2014A</b>	July 1, 2018	409327GE7
	July 1, 2019	409327GF4
	July 1, 2020	409327GG2
	July 1, 2021	409327GH0
	July 1, 2022	409327GJ6
	July 1, 2023	409327GK3
	July 1, 2024	409327GL1

**Exhibit A**

**HRSD**  
Bond Series CUSIP Number and Maturity Date  
May 2016

	July 1, 2025	409327GM9
	July 1, 2026	409327GN7
	July 1, 2027	409327GP2
	July 1, 2028	409327GQ0
	July 1, 2029	409327GR8
<b>Subordinate Wastewater Revenue Bonds, Series 2016A</b>		
	August 1, 2016	409327GU1
	August 1, 2017	409327GV9
	August 1, 2018	409327GW7
	August 1, 2019	409327GX5
	August 1, 2020	409327GY3
	August 1, 2021	409327GZ0
	August 1, 2022	409327HA4
	August 1, 2023	409327HB2
	August 1, 2024	409327HC0
	August 1, 2025	409327HU0
	August 1, 2025	409327HD8
	August 1, 2026	409327HV8
	August 1, 2027	409327HE6
	August 1, 2028	409327HF3
	August 1, 2029	409327HG1
	August 1, 2030	409327HH9
	August 1, 2031	409327HJ5
	August 1, 2032	409327HW6
	August 1, 2032	409327HK2
	August 1, 2033	409327HL0
	August 1, 2034	409327HM8
	August 1, 2035	409327HS5
	August 1, 2035	409327HN6
	August 1, 2036	409327HT3
	August 1, 2036	409327HP1
	August 1, 2037	409327HQ9
	August 1, 2043	409327HR7
<b>Subordinate Variable Rate Wastewater Revenue Bonds - Series 2016B</b>		
	August 1, 2046	409327HZ9

Total Count	74
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