



June 4, 2018

Notice of Listed Event – Other

In accordance with the continuing disclosure undertakings made by the Hampton Roads Sanitation District (the “District”) in connection with the issuance of the bonds identified on Exhibit A hereto (the “Bonds”), notice of the following event with respect to the District is hereby provided:

The District has entered into a Credit Agreement, dated as of October 30, 2015, with Bank of America, N.A. (the “Credit Agreement”), pursuant to which the bank provided a line of credit in the aggregate principal amount of up to \$90,000,000 (the “Line of Credit”). In August 2016, the District reduced the maximum outstanding authorization on the Line of Credit to \$1,000,000 and extended the termination date of the Line of Credit to June 30, 2017.

Pursuant to the Second Amendment, dated as of April 5, 2017, the termination date of the Credit Agreement was extended to June 30, 2018. Pursuant to the Third Amendment, dated as of May 31, 2018, the termination date of the Credit Agreement has been extended to June 30, 2019.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or in this Notice.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Jay Bernas', is written over a light blue horizontal line.

Jay Bernas
Chief Financial Officer/Director of Finance

Exhibit A

Bond Series	Maturity Date	CUSIP #
Wastewater Revenue Bonds, Series 2008	April 1, 2018	409327BZ5
Wastewater Revenue Bonds, Series 2009B	November 1, 2018	409327DM2
	November 1, 2019	409327DN0
	November 1, 2020	409327DP5
	November 1, 2021	409327DQ3
	November 1, 2022	409327DT7
	November 1, 2023	409327DU4
	November 1, 2029	409327DR1
	November 1, 2039	409327DS9
Wastewater Revenue Bonds, Series 2011	November 1, 2018	409327ED1
	November 1, 2019	409327EE9
Wastewater Revenue Bonds, Series 2012A	January 1, 2019	409327FB4
	January 1, 2020	409327FC2
	January 1, 2021	409327FD0
Wastewater Revenue Bonds, Series 2012	October 1, 2018	409327GA5
	October 1, 2019	409327GB3
	October 1, 2020	409327GC1
Wastewater Revenue Bonds, Series 2014	July 1, 2018	409327GE7
	July 1, 2019	409327GF4
	July 1, 2020	409327GG2
	July 1, 2021	409327GH0
	July 1, 2022	409327GJ6
	July 1, 2023	409327GK3
	July 1, 2024	409327GL1
	July 1, 2025	409327GM9
	July 1, 2026	409327GN7
	July 1, 2027	409327GP2
	July 1, 2028	409327GQ0
	July 1, 2029	409327GR8
Wastewater Revenue Bonds, Series 2016A	August 1, 2018	409327GW7
	August 1, 2019	409327GX5
	August 1, 2020	409327GY3
	August 1, 2021	409327GZ0

Exhibit A

Bond Series	Maturity Date	CUSIP #
Wastewater Revenue Bonds, Series 2016A (continued)	August 1, 2022	409327HA4
	August 1, 2023	409327HB2
	August 1, 2024	409327HC0
	August 1, 2025	409327HU0
	August 1, 2025	409327HD8
	August 1, 2026	409327HV8
	August 1, 2027	409327JU8
	August 1, 2028	409327JV6
	August 1, 2029	409327HG1
	August 1, 2030	409327HH9
	August 1, 2031	409327HJ5
	August 1, 2032	409327HW6
	August 1, 2032	409327HK2
	August 1, 2033	409327HL0
	August 1, 2034	409327HM8
	August 1, 2035	409327HS5
	August 1, 2035	409327HN6
	August 1, 2036	409327HT3
	August 1, 2036	409327HP1
	August 1, 2037	409327HQ9
	August 1, 2043	409327HR7
Variable Rate Wastewater Revenue Bonds - Series 2016B	August 1, 2046	409327HZ9
Wastewater Revenue Bonds - Series 2017A	October 1, 2027	409327JA2
	October 1, 2028	409327JB0
	October 1, 2029	409327JC8
	October 1, 2030	409327JD6
	October 1, 2031	409327JE4
	October 1, 2032	409327JF1
	October 1, 2033	409327JG9
	October 1, 2034	409327JH7
	October 1, 2035	409327JJ3
	October 1, 2037	409327JK0
	October 1, 2038	409327JL8
	October 1, 2039	409327JM6
	October 1, 2040	409327JN4
	October 1, 2041	409327JP9

Exhibit A

Bond Series	Maturity Date	CUSIP #
Wastewater Revenue Bonds - Series 2017A (continued)	October 1, 2042	409327JQ7
	October 1, 2043	409327JR5