



August 20, 2019

**Voluntary Notice
Hampton Roads Sanitation District
Proposed Sale of Subordinate Wastewater Revenue Bonds**

Hampton Roads Sanitation District, Virginia (“HRSD”), plans the proposed sale of the following bonds (“Bonds”) in one or more series at one or more times through a negotiated sale on or after August 29, 2019.*

**HAMPTON ROADS SANITATION DISTRICT
Subordinate Wastewater Revenue Bonds
Refunding Series 2019 (Federally Taxable)**

The Bonds are expected to be considered for authorization by HRSD’s Commission at its August 27, 2019 meeting.

The proceeds of the Bonds, if issued, are expected to be used to (i) refund a portion of certain outstanding debt of HRSD, and (ii) pay the costs of issuance of the Bonds. The Preliminary Official Statement for the Bonds is expected to be available on or after August 27, 2019.*

The issuance of the Bonds is subject to market conditions. No assurance is given that any of the Bonds will be issued, or that any of the outstanding indebtedness of the District will be refunded, whether in whole or in part.

This notice does not constitute a recommendation or an offer or solicitation for the purchase or sale of any security or other financial instrument, including the Bonds, or to adopt any investment strategy. Any offer or solicitation with respect to the Bonds will be made solely by means of the final Official Statement relating to such Bonds, which will describe the actual terms of the Bonds.

This notice is being made on a voluntary basis, and is not required by the terms of any continuing disclosure undertaking under SEC Rule 15c2-12 to which HRSD is a party. By giving this voluntary notice, HRSD is not undertaking to update this notice in any respect or to give any similar voluntary notice in the future, except as may be required by any applicable law. HRSD does, however, reserve the right to give similar voluntary notices in the future.

* Preliminary, subject to change

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Michael E. Glenn • Stephen C. Rodriguez • Willie Levenston, Jr. • Elizabeth A. Taraski, PhD • Molly Joseph Ward
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