



August 26, 2019

**Voluntary Notice
Hampton Roads Sanitation District
Proposed Sale of Subordinate Wastewater Revenue Bonds**

Hampton Roads Sanitation District, Virginia (“HRSD”), plans the proposed sale of the following bonds (“Bonds”) in one or more series at one or more times through a negotiated sale on or after August 29, 2019* through a syndicate led by Citigroup.

\$192,405,000*
HAMPTON ROADS SANITATION DISTRICT
Subordinate Wastewater Revenue Bonds
Refunding Series 2019 (Federally Taxable)

The Bonds are expected to be considered for authorization by HRSD’s Commission at its August 27, 2019 meeting.

The proceeds of the Bonds, if issued, are expected to be used to (i) refund a portion of certain outstanding debt of HRSD, and (ii) pay the costs of issuance of the Bonds. The Preliminary Official Statement for the Bonds is expected to be available on or after August 27, 2019.*

The issuance of the Bonds is subject to market conditions. No assurance is given that any of the Bonds will be issued, or that any of the outstanding indebtedness of the District will be refunded, whether in whole or in part. A list of outstanding bonds being considered for refunding is set forth on the following page.

This notice does not constitute a recommendation or an offer or solicitation for the purchase or sale of any security or other financial instrument, including the Bonds, or to adopt any investment strategy. Any offer or solicitation with respect to the Bonds will be made solely by means of the final Official Statement relating to such Bonds, which will describe the actual terms of the Bonds.

This notice is being made on a voluntary basis, and is not required by the terms of any continuing disclosure undertaking under SEC Rule 15c2-12 to which HRSD is a party. By giving this voluntary notice, HRSD is not undertaking to update this notice in any respect or to give any similar voluntary notice in the future, except as may be required by any applicable law. HRSD does, however, reserve the right to give similar voluntary notices in the future.

* Preliminary, subject to change

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Commissioners: Frederick N. Elofson, CPA, Chair • Maurice P. Lynch, PhD, Vice-Chair • Vishnu K. Lakdawala, PhD
Michael E. Glenn • Stephen C. Rodriguez • Willie Levenston, Jr. • Elizabeth A. Taraski, PhD • Molly Joseph Ward
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Outstanding Bonds Being Considered for Refunding*

Series	Lien	Maturity	Coupon	Par Amount	Call Date	Call Price	CUSIP
2014A	Senior	7/1/2025	5.00%	\$13,065,000	7/1/2024	100%	409327GM9
2014A	Senior	7/1/2026	5.00	8,225,000	7/1/2024	100	409327GN7
2014A	Senior	7/1/2027	5.00	8,650,000	7/1/2024	100	409327GP2
2014A	Senior	7/1/2028	5.00	9,090,000	7/1/2024	100	409327GQ0
2014A	Senior	7/1/2029	5.00	9,555,000	7/1/2024	100	409327GR8
2016A	Subordinate	8/1/2027	5.00	6,620,000	8/1/2026	100	409327JU8
2016A	Subordinate	8/1/2028	5.00	2,155,000	8/1/2026	100	409327JV6
2016A	Subordinate	8/1/2029	5.00	6,435,000	8/1/2026	100	409327HG1
2016A	Subordinate	8/1/2030	5.00	17,825,000	8/1/2026	100	409327HH9
2016A	Subordinate	8/1/2031	5.00	18,735,000	8/1/2026	100	409327HJ5
2016A	Subordinate	8/1/2032	5.00	4,990,000	8/1/2026	100	409327HK2
2016A	Subordinate	8/1/2032	4.00	14,630,000	8/1/2026	100	409327HW6
2016A	Subordinate	8/1/2033	5.00	20,550,000	8/1/2026	100	409327HL0
2016A	Subordinate	8/1/2034	5.00	21,085,000	8/1/2026	100	409327HM8
2016A	Subordinate	8/1/2035	5.00	2,480,000	8/1/2026	100	409327HN6
2016A	Subordinate	8/1/2035	3.00	13,460,000	8/1/2026	100	409327HS5
2016A	Subordinate	8/1/2036	5.00	2,590,000	8/1/2026	100	409327HP1
2016A	Subordinate	8/1/2036	3.00	20,115,000	8/1/2026	100	409327HT3
2016A	Subordinate	8/1/2037	5.00	17,020,000	8/1/2026	100	409327HQ9
2016A	Subordinate	8/1/2043	5.00	26,250,000	8/1/2026	100	409327HR7
2017A	Subordinate	10/1/2028	5.00	8,095,000	10/1/2027	100	409327JB0
2017A	Subordinate	10/1/2029	5.00	4,335,000	10/1/2027	100	409327JC8
2017A	Subordinate	10/1/2030	5.00	4,560,000	10/1/2027	100	409327JD6
2017A	Subordinate	10/1/2031	5.00	4,790,000	10/1/2027	100	409327JE4
2017A	Subordinate	10/1/2032	5.00	5,040,000	10/1/2027	100	409327JF1
2017A	Subordinate	10/1/2033	5.00	5,300,000	10/1/2027	100	409327JG9
2017A	Subordinate	10/1/2034	5.00	5,570,000	10/1/2027	100	409327JH7
2017A	Subordinate	10/1/2035	5.00	5,860,000	10/1/2027	100	409327JJ3
2017A	Subordinate	10/1/2037	4.00	6,440,000	10/1/2027	100	409327JK0
2017A	Subordinate	10/1/2038	4.00	6,700,000	10/1/2027	100	409327JL8
2017A	Subordinate	10/1/2039	3.50	4,410,000	10/1/2027	100	409327JM6
2017A	Subordinate	10/1/2040	3.50	4,565,000	10/1/2027	100	409327JN4
2017A	Subordinate	10/1/2041	3.50	4,730,000	10/1/2027	100	409327JP9
2017A	Subordinate	10/1/2042	3.50	4,895,000	10/1/2027	100	409327JQ7
2017A	Subordinate	10/1/2043	3.50	5,070,000	10/1/2027	100	409327JR5
2018A	Subordinate	10/1/2028	5.00	1,545,000	10/1/2027	100	409327KG7
2018A	Subordinate	10/1/2029	5.00	1,625,000	10/1/2027	100	409327KH5
2018A	Subordinate	10/1/2030	5.00	1,710,000	10/1/2027	100	409327KJ1
2018A	Subordinate	10/1/2031	5.00	1,795,000	10/1/2027	100	409327KK8
2018A	Subordinate	10/1/2032	5.00	1,885,000	10/1/2027	100	409327KL6
2018A	Subordinate	10/1/2033	5.00	1,985,000	10/1/2027	100	409327KM4
2018A	Subordinate	10/1/2034	5.00	2,085,000	10/1/2027	100	409327KN2
2018A	Subordinate	10/1/2035	5.00	2,195,000	10/1/2027	100	409327KP7
2018A	Subordinate	10/1/2036	5.00	2,305,000	10/1/2027	100	409327KQ5
2018A	Subordinate	10/1/2037	5.00	2,425,000	10/1/2027	100	409327KR3
2018A	Subordinate	10/1/2038	5.00	2,550,000	10/1/2027	100	409327KS1
2018A	Subordinate	10/1/2039	5.00	2,680,000	10/1/2027	100	409327KT9
2018A	Subordinate	10/1/2040	5.00	2,815,000	10/1/2027	100	409327KU6
2018A	Subordinate	10/1/2041	5.00	2,960,000	10/1/2027	100	409327KV4
2018A	Subordinate	10/1/2042	5.00	3,110,000	10/1/2027	100	409327KW2
2018A	Subordinate	10/1/2043	5.00	3,270,000	10/1/2027	100	409327KX0
2018A	Subordinate	10/1/2047	5.00	14,850,000	10/1/2027	100	409327KY8

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