

January 11, 2021

Voluntary Notice-Wastewater Treatment Services Agreement with Town of Onancock

In accordance with the continuing disclosure undertakings made by the Hampton Roads Sanitation District (the "District") in connection with the issuance of the bonds identified on Exhibit A hereto (the "Bonds"), notice of the following event with respect to the District is hereby provided:

On October 2, 2020, the Circuit Court for Accomack County, Virginia, entered an order (the "Order") approving the addition of the geographic boundaries of Accomack County (the "County"), which includes the Town of Onancock, Virginia (the "Town"), to the territory comprising the District. The County and the Town are located on the Eastern Shore of Virginia.

Although the District and the Town anticipate entering into negotiations relating to the operation or ownership of the wastewater system located within the Town, no agreement with respect thereto has been reached, and the District's own wastewater system will not be enlarged solely by virtue of the entry of the Order or the addition of such territory to the District.

On January 6, 2021, the District entered a Wastewater Treatment Services Agreement (the "Service Agreement") with Town. Under the Service Agreement, the Town agrees to accept and treat at its Onancock Wastewater Treatment Plant (the "Treatment Plant") an average daily flow not to exceed 250,000 gallons per day (0.25 MGD), and a peak flow not to exceed 500,000 gallons per day (0.50 MGD), each calculated on a rolling twelve-month average. The District agrees, among other things, to construct such wastewater system improvements as are necessary to provide wastewater service in the District's territory within the Town and to deliver a portion of such wastewater to the Treatment Plant.

The District also agrees to pay the Town a one-time capacity charge of \$140,475 within 30 days after the District begins to deliver wastewater flow to the Treatment Plant and to pay a wholesale treatment charge of \$18.73 per 1000 gallons or the lowest rate set by the Onancock Town Council, with a minimum per day charge for 150,000 gallons regardless of actual usage.

The Service Agreement is to continue in force until terminated by mutual agreement of the Town and the District or until superseded by a transfer of ownership in the Treatment Plant to the District.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or in this Notice.

Jay Bernas

Jay Bernas

Chief Financial Officer/Director of Finance

Bond Series	Maturity Date	CUSIP#
Wastewater Revenue Bonds, Series 2009B	November 1, 2021	409327DQ3
Wastewater Revenue Bonds, Series 2009B	November 1, 2022	409327DT7
Wastewater Revenue Bonds, Series 2009B	November 1, 2023	409327DU4
Wastewater Revenue Bonds, Series 2009B	November 1, 2029	409327DR1
Wastewater Revenue Bonds, Series 2009B	November 1, 2039	409327DK1
Wastewater Revenue Bonds, Series 2004A	July 1, 2021	409327GH0
·		
Wastewater Revenue Bonds, Series 2014A	July 1, 2022 July 1, 2023	409327GJ6
Wastewater Revenue Bonds, Series 2014A	, ,	409327GK3
Wastewater Revenue Bonds, Series 2014A	July 1, 2024	409327GL1
Wastewater Revenue Bonds, Series 2014A	July 1, 2025	409327GM9
Wastewater Revenue Bonds, Series 2016A	August 1, 2021	409327GZ0
Wastewater Revenue Bonds, Series 2016A	August 1, 2022	409327HA4
Wastewater Revenue Bonds, Series 2016A	August 1, 2023	409327HB2
Wastewater Revenue Bonds, Series 2016A	August 1, 2024	409327HC0
Wastewater Revenue Bonds, Series 2016A	August 1, 2025	409327HU0
Wastewater Revenue Bonds, Series 2016A	August 1, 2025	409327HD8
Wastewater Revenue Bonds, Series 2016A	August 1, 2026	409327HV8
Wastewater Revenue Bonds, Series 2016A	August 1, 2027	409327JU8
Wastewater Revenue Bonds, Series 2016A	August 1, 2028	409327JV6
Wastewater Revenue Bonds, Series 2016A	August 1, 2029	409327HG1
Wastewater Revenue Bonds, Series 2016A	August 1, 2032	409327HW6
Wastewater Revenue Bonds, Series 2016A	August 1, 2035	409327HS5
Wastewater Revenue Bonds, Series 2016A	August 1, 2036	409327HT3
Variable Rate Wastewater Revenue Bonds - Series 2016B	August 1, 2046	409327HZ9
Wastewater Revenue Bonds - Series 2017A	October 1, 2027	409327JA2
Wastewater Revenue Bonds - Series 2017A	October 1, 2028	409327JB0
Wastewater Revenue Bonds - Series 2017A	October 1, 2029	409327JC8
Wastewater Revenue Bonds - Series 2017A	October 1, 2030	409327JD6
Wastewater Revenue Bonds - Series 2017A	October 1, 2031	409327JE4
Wastewater Revenue Bonds - Series 2017A	October 1, 2032	409327JF1
Wastewater Revenue Bonds - Series 2017A	October 1, 2033	409327JG9
Wastewater Revenue Bonds - Series 2017A	October 1, 2037	409327JK0
Wastewater Revenue Bonds - Series 2017A	October 1, 2038	409327JL8
Wastewater Revenue Bonds - Series 2017A	October 1, 2039	409327JM6
Wastewater Revenue Bonds - Series 2017A	October 1, 2040	409327JN4
Wastewater Revenue Bonds - Series 2017A	October 1, 2041	409327JP9
Wastewater Revenue Bonds - Series 2017A	October 1, 2042	409327JQ7
Wastewater Revenue Bonds - Series 2017A	October 1, 2043	409327JR5
Wastewater Revenue Bonds - Series 2018A	October 1, 2021	409327JZ7
Wastewater Revenue Bonds - Series 2018A	October 1, 2022	409327KA0
Wastewater Revenue Bonds - Series 2018A	October 1, 2023	409327KB8
Wastewater Revenue Bonds - Series 2018A	October 1, 2024	409327KC6
Wastewater Revenue Bonds - Series 2018A	October 1, 2025	409327KD4
Wastewater Revenue Bonds - Series 2018A	October 1, 2026	409327KE2
Wastewater Revenue Bonds - Series 2018A	October 1, 2027	409327KF9

Exhibit A Continued

Bond Series	Maturity Date	CUSIP#
Wastewater Revenue Bonds - Series 2018A	October 1, 2028	409327KG7
Wastewater Revenue Bonds - Series 2018A	October 1, 2029	409327KH5
Wastewater Revenue Bonds - Series 2018A	October 1, 2030	409327KJ1
Wastewater Revenue Bonds - Series 2018A	October 1, 2031	409327KK8
Wastewater Revenue Bonds - Series 2018A	October 1, 2032	409327KL6
Wastewater Revenue Bonds - Series 2018A	October 1, 2033	409327KM4
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2021	409327KZ5
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2022	409327LA9
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2023	409327LB7
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2024	409327LC5
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2025	409327LD3
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2026	409327LE1
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2027	409327LF8
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2028	409327LG6
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2029	409327LH4
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2030	409327LJ0
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2031	409327LK7
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2032	409327LL5
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2033	409327LM3
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2034	409327LN1
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2035	409327LP6
Subordinate Wastewater Revenue Bonds Refunding Series 2019A	February 1, 2039	409327LQ4