



May 6, 2022

Notice of Listed Event – Incurrence of Finance Obligation

In accordance with the continuing disclosure undertakings made by the Hampton Roads Sanitation District (the “District”) in connection with the issuance of the bonds identified on Exhibit A hereto (the “Bonds”), notice of the following event with respect to the District is hereby provided:

On April 29, 2022, the District issued its Subordinate Wastewater Revenue Bond (the “2022 CIP Project Local Bond”) in the principal amount of \$100,000,000 to the Virginia Resources Authority (the “Authority”), as Administrator of the Virginia Water Facilities Revolving Fund (the “Fund”), in order to provide financing for improvements to the 2022 CIP Project.

The 2022 CIP Project Local Bond bears interest at the rate of 1.30% per annum, payable on June 1, 2024, and thereafter principal and interest payable on each June 1 and December 1, commencing December 1, 2024, and a final maturity date of December 1, 2043.

The 2022 CIP Project Local Bond is issued in accordance with the Master Financing Agreement, dated as of February 1, 2016, as amended to the date hereof, and as supplemented by the Supplement to Master Financing Agreement, dated as of April 1, 2022, each between the Authority, as Administrator of the Fund, and the District.

The 2022 CIP Project Local Bond is secured under the Trust Agreement, dated as of October 1, 2011, by and between the District and The Bank of New York Mellon Trust Company, N.A., as trustee, as amended and restated on March 1, 2016, as further amended and supplemented (as so amended and supplemented, the “Trust Agreement”). Under the Trust Agreement, the 2022 CIP Project Local Bond is secured on a parity with all Parity Obligations (as defined in the Trust Agreement) of the District and subordinated to all Senior Indebtedness, as defined, and to the extent set forth, in the Trust Agreement.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or in this Notice.

Sincerely,

A handwritten signature in black ink, appearing to read "Jay A. Bernas", is written over a horizontal line.

Jay A. Bernas  
General Manager

**Finance Department • PO Box 5915, Virginia Beach, VA 23471-0915 • 757.460-2261 • Fax 757.460.8763**

Commissioners: Frederick N. Elofson, CPA, Chair • Stephen C. Rodriguez, Vice-Chair • Vishnu K. Lakdawala, PhD  
Michael E. Glenn • Willie Levenston, Jr. • Elizabeth A. Taraski, PhD • Nancy J. Stern • Ann W. Templeman  
[www.hrsd.com](http://www.hrsd.com)



Exhibit A

| Bond Series   | Maturity Date    | CUSIP #   |
|---|------------------|-----------|
| Wastewater Revenue Bonds, Series 2009B                | November 1, 2022 | 409327DT7 |
| Wastewater Revenue Bonds, Series 2009B                | November 1, 2023 | 409327DU4 |
| Wastewater Revenue Bonds, Series 2009B                | November 1, 2029 | 409327DR1 |
| Wastewater Revenue Bonds, Series 2009B                | November 1, 2039 | 409327DS9 |
| Wastewater Revenue Bonds, Series 2014A                | July 1, 2022     | 409327GJ6 |
| Wastewater Revenue Bonds, Series 2014A                | July 1, 2023     | 409327GK3 |
| Wastewater Revenue Bonds, Series 2014A                | July 1, 2024     | 409327GL1 |
| Wastewater Revenue Bonds, Series 2014A                | July 1, 2025     | 409327GM9 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2022   | 409327HA4 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2023   | 409327HB2 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2024   | 409327HC0 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2025   | 409327HU0 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2025   | 409327HD8 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2026   | 409327HV8 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2027   | 409327JU8 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2028   | 409327JV6 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2029   | 409327HG1 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2032   | 409327HW6 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2035   | 409327HS5 |
| Wastewater Revenue Bonds, Series 2016A                | August 1, 2036   | 409327HT3 |
| Variable Rate Wastewater Revenue Bonds - Series 2016B | August 1, 2046   | 409327HZ9 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2027  | 409327JA2 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2028  | 409327JB0 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2029  | 409327JC8 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2030  | 409327JD6 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2031  | 409327JE4 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2032  | 409327JF1 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2033  | 409327JG9 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2037  | 409327JK0 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2038  | 409327JL8 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2039  | 409327JM6 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2040  | 409327JN4 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2041  | 409327JP9 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2042  | 409327JQ7 |
| Wastewater Revenue Bonds - Series 2017A               | October 1, 2043  | 409327JR5 |



Exhibit A  
Continued

| Bond Series   | Maturity Date    | CUSIP #   |
|---|------------------|-----------|
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2022  | 409327KA0 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2023  | 409327KB8 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2024  | 409327KC6 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2025  | 409327KD4 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2026  | 409327KE2 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2027  | 409327KF9 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2028  | 409327KG7 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2029  | 409327KH5 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2030  | 409327KJ1 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2031  | 409327KK8 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2032  | 409327KL6 |
| Wastewater Revenue Bonds - Series 2018A                     | October 1, 2033  | 409327KM4 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2023 | 409327LB7 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2024 | 409327LC5 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2025 | 409327LD3 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2026 | 409327LE1 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2027 | 409327LF8 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2028 | 409327LG6 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2029 | 409327LH4 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2030 | 409327LJ0 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2031 | 409327LK7 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2032 | 409327LL5 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2033 | 409327LM3 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2034 | 409327LN1 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2035 | 409327LP6 |
| Subordinate Wastewater Revenue Bonds Refunding Series 2019A | February 1, 2039 | 409327LQ4 |
| WIFIA Loan - SWIFT - Tranche 1 Project                      | April 1, 2060    | 409327LR2 |
| WIFIA Loan - SWIFT - Tranche 2 Project                      | June 1, 2060     | 409327LS0 |