HRSD

September 25, 2017

<u>Voluntary Disclosure-Informational Filing</u>

In accordance with the continuing disclosure undertakings made by the Hampton Roads Sanitation District (the "District") in connection with the issuance of the bonds identified on Exhibit A hereto (the "Bonds"), the District hereby provides voluntary notice of the following event:

The District has entered into an Agreement (the "Agreement") with the Town of Surry, Virginia (the "Town"), pursuant to which the Town agrees to convey to the District real property and improvements thereon, including, but not limited to, the Town of Surry Wastewater Treatment Plant, and all associated wastewater collection systems, pumping stations and appurtenances (collectively, the "Facilities").

In accordance with the Agreement, the District agrees to provide sewer service to all areas of the Town currently served by the Town's sewer system as well as those areas that may be designated in the future as "Sewer Service Areas" in the Town's comprehensive plan.

The Agreement states that the Town may terminate the Agreement on 12 months' written notice to the District, and that the District may not cancel the Agreement without the prior written consent of the Town.

While the District anticipates that the transfer of the Facilities to the District will occur in the fourth quarter of 2017, as of the date of this notice, the Facilities have not yet been transferred by the Town to the District.

No representation is made as to the correctness of the CUSIP numbers either on the Bonds or in this Notice.

Sincerely,

Jay Bernas
Chief Financial Officer/Director of Finance

Bond Series	Maturity Date	CUSIP #
Wastewater Revenue Bonds, Series 2008	April 1, 2018	409327BZ5
Wastewater Revenue Bonds, Series 2009B	November 1, 2017	409327DL4
	November 1, 2018	409327DM2
	November 1, 2019	409327DN0
	November 1, 2020	409327DP5
	November 1, 2021	409327DQ3
	November 1, 2029	409327DR1
	November 1, 2039	409327DS9
	November 1, 2022	409327DT7
	November 1, 2023	409327DU4
Wastewater Revenue Bonds, Series 2011	November 1, 2017	409327EC3
	November 1, 2018	409327ED1
	November 1, 2019	409327EE9
Wastewater Revenue Bonds, Series 2012A	January 1, 2018	409327FA6
	January 1, 2019	409327FB4
	January 1, 2020	409327FC2
	January 1, 2021	409327FD0
	January 1, 2029	409327FM0
	January 1, 2030	409327FN8
	January 1, 2031	409327FP3
	January 1, 2032	409327FQ1
	January 1, 2033	409327FR9
	January 1, 2034	409327FS7
	January 1, 2039	409327HY2
	January 1, 2044	409327FU2
Subordinate Wastewater Revenue Bonds - Series 2012	October 1, 2017	409327FZ1
	October 1, 2018	409327GA5
	October 1, 2019	409327GB3
	October 1, 2020	409327GC1
Wastewater Revenue Bonds, Series 2014A	July 1, 2018	409327GE7
	July 1, 2019	409327GF4

	July 1, 2020	409327GG2
	July 1, 2021	409327GH0
	July 1, 2022	409327GJ6
	July 1, 2023	409327GK3
	July 1, 2024	409327GL1
	July 1, 2025	409327GM9
	July 1, 2026	409327GN7
	July 1, 2027	409327GP2
	July 1, 2028	409327GQ0
	July 1, 2029	409327GR8
Subordinate Wastewater Revenue Bonds, Series 2016A	August 1, 2018	409327GW7
	August 1, 2019	409327GX5
	August 1, 2020	409327GY3
	August 1, 2021	409327GZ0
	August 1, 2022	409327HA4
	August 1, 2023	409327HB2
	August 1, 2024	409327HC0
	August 1, 2025	409327HU0
	August 1, 2025	409327HD8
	August 1, 2026	409327HV8
	August 1, 2027	409327HE6
	August 1, 2028	409327HF3
	August 1, 2029	409327HG1
	August 1, 2030	409327HH9
	August 1, 2031	409327HJ5
	August 1, 2032	409327HW6
	August 1, 2032	409327HK2
	August 1, 2033	409327HL0
	August 1, 2034	409327HM8
	August 1, 2035	409327HS5
	August 1, 2035	409327HN6
	August 1, 2036	409327HT3
	August 1, 2036	409327HP1
	August 1, 2037	409327HQ9
	August 1, 2043	409327HR7

Subordinate Variable Rate Wastewater Revenue Bonds - Series 2016B	August 1, 2046	409327HZ9